



ANTI-MONEY LAUNDERING (AML) INSTRUCTIONS

Step 1 - If you do not have an account already, go to [Annuities Training Platform - RegEd.com](https://www.reged.com/annuities-training)

Click register online and fill that out completely

Producers Get Started

1. **Register online** and create a profile.
2. Complete your state-mandated annuity training.
3. Complete Carrier-specific courses as they are assigned to you.

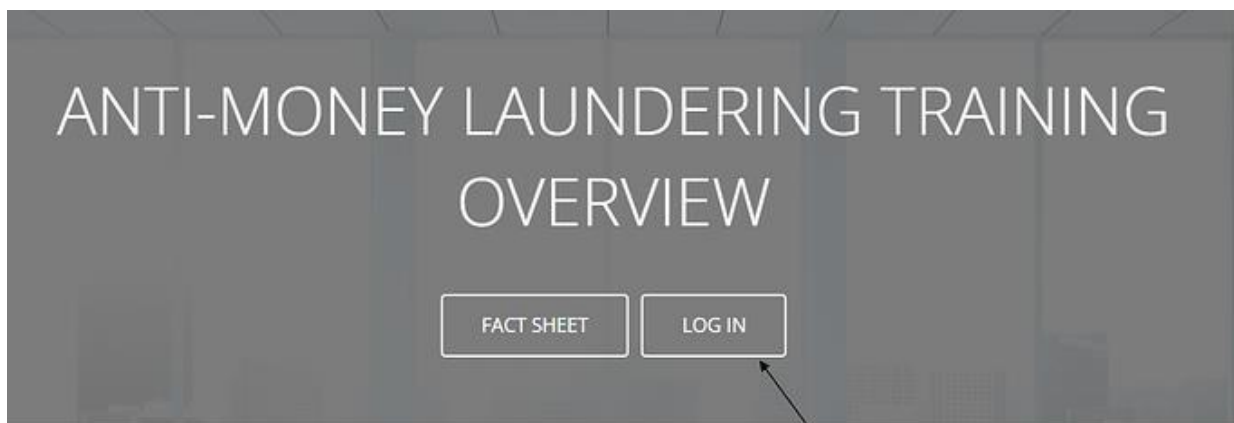
[Download our FAQs here.](#)

[Annuity Training- Best Interest Standard
FAQ's](#)

Producers: Contact us at info@reged.com

Carriers: Contact us at sales@reged.com

Step 2 - Use the [Anti-Money Laundering Training](#) link to sign into the correct platform

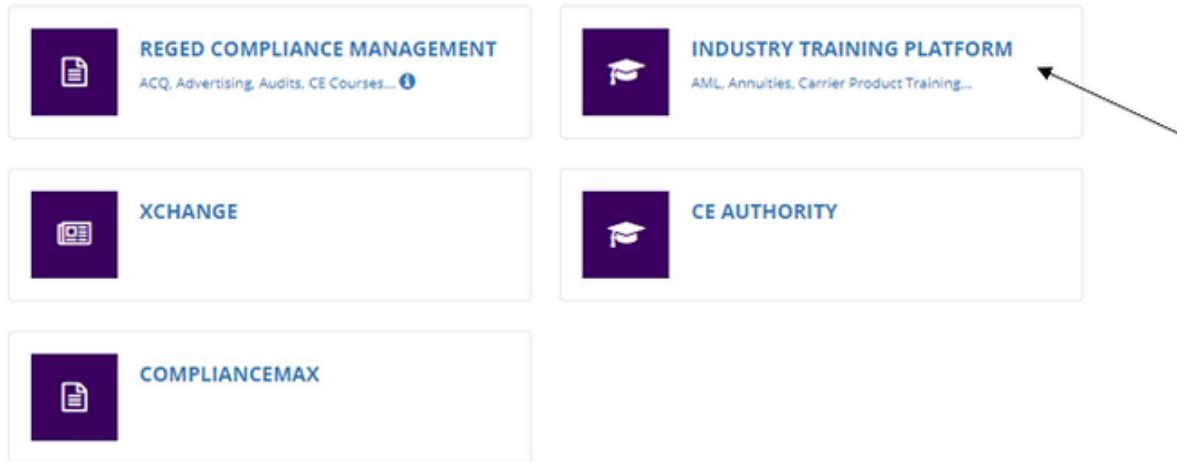




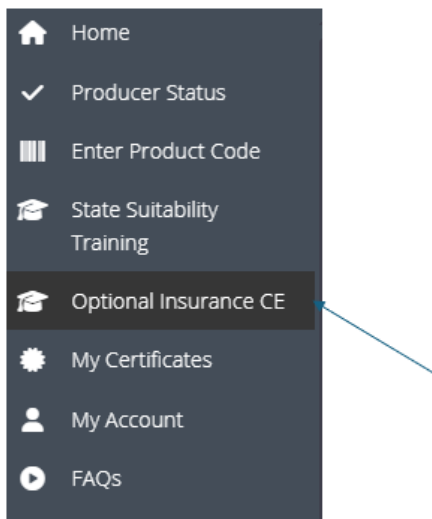
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Step 3 - Agents want to choose the **Industry Training Platform**

Select Your Solution



Step 4 - On the left hand side of the screen, Agents want to choose **Optional Insurance CE**





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Step 5 -

The site will show **My Courses** , Choose Select New Courses and Ce Credits

My Courses

Active Courses Course History

Order Instructions:

To order new courses or additional CE credits, please click the **Select New Courses and CE Credit** button to view the courses and CE credits available to you.

To access a course that has already been ordered, please select the corresponding **Go To Course** button below.

Before you take the exam, please check the pop-up blocker in your browser and ensure this website is allowed, otherwise you may experience problems completing the exam.

☐ Select New Courses and CE Credit

☐ Order Additional Insurance Credit

Course Name	Course Status
State or Professional Designation CE Status	

Step 6 - Choose if you want these credits to count towards your CE

1 Select Your License >>

Choose Courses / CE

Place Your Order

Insurance and/or Professional Designation CE Options

Do you want to receive Insurance and/or Professional Designation CE Credits?

- ☐ I want to receive Insurance and/or Professional Designation CE Credits
- ☐ I DO NOT want to receive Insurance and/or Professional Designation CE Credits

Step 7 - Fill in the order Instructions, and Click Proceed.

Order Instructions: To order insurance and/or professional designation CE credit, choose the state(s) and/or professional designation(s) below. To receive state specific product Training and/or Long Term Care/Partnership Training credits, choose the appropriate state(s) and look for the courses that meet these requirements in the notes section. After making your selections, select **Proceed**.

State Selections:	
<input type="text" value="Pennsylvania"/>	<input type="checkbox"/> Annuity (1)
View Pennsylvania Requirements	<input checked="" type="checkbox"/> Any (1)
View Pennsylvania Transcript	
<input type="text" value="Select Another State"/>	

Select your Professional Designation(s):
<input type="checkbox"/> CFP - College for Financial Planning
<input type="checkbox"/> CFP - Certified Financial Planner
<input type="checkbox"/> CFCU - Chartered Property Casualty Underwriter
<input type="checkbox"/> CPE - Continuing Professional Education
<input type="checkbox"/> IWI - Investment & Wealth Institute
<input type="checkbox"/> PRP - Professional Recertification Program

Warning! Ordering CE after the course is completed is NOT allowed for most states.

If a State or Professional Designation is selected, at least ONE inclusion per State / Professional Designation is required to proceed. Select ANY to see all courses offered for the selected State(s) / Professional Designation(s).

☐ Proceed ☐ Cancel

Step 8 - Search for **Advanced Concepts in Anti-Money Laundering Compliance** and click proceed



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- If you want to receive CE Credits, choose CE Credit for Pennsylvania (or your Resident state if not PA)

The screenshot shows a web interface for selecting CE credits. At the top, there are tabs for 'Select Your License', 'Choose CE Credit', and 'Place Your Order'. The 'Choose CE Credit' tab is active. Below the tabs, the section is titled 'Available Courses and CE Credit'. A search bar contains the text 'Advanced Concepts in Anti-Money Laundering Compliance'. Below the search bar, a message states: 'To receive credit you must select **Add** for the credits desired. If no credits appear, the courses you have completed or ordered are not approved for that state or professional designation. To review your completed order, select **Proceed**.' Below this, a table lists courses. The first row is 'Advanced Concepts in Anti-Money Laundering Compliance (w/LACA)'. It has a checkbox for 'Add Course' and a checkbox for 'CE Credit for Pennsylvania'. The table also shows 'Credits' as '3.0 General' and 'Price' as '\$0.00'. At the bottom, there are 'Proceed' and 'Cancel' buttons. Two arrows point to the search bar and the 'Proceed' button.

Select Your License Choose CE Credit Place Your Order

Available Courses and CE Credit

To receive credit you must select **Add** for the credits desired. If no credits appear, the courses you have completed or ordered are not approved for that state or professional designation. To review your completed order, select **Proceed**.

Advanced Concepts in Anti-Money Laundering Compliance

Matches found for "Advanced Concepts in Anti-Money Laundering Compliance" within the filtered list:

Please select a course approved in the category for which you seek credit. Ex. Ethics, Flood, General, LAR, PAC, Other.

Add Course	Course Name and CE Credit Available	Credits	Course Rating	Price
<input type="checkbox"/>	Advanced Concepts in Anti-Money Laundering Compliance (w/LACA)			\$0.00
<input type="checkbox"/>	CE Credit for Pennsylvania	3.0 General		\$0.00
	Pennsylvania State Fee			\$5.00

Proceed Cancel